



Stock / Securities Transfer Instructions

IMPORTANT

1. Please complete this form and forward it to your financial advisor with your applicable account information.
2. As you make your transfer, please also forward a copy of this form to Colorado College Advancement via fax at (719) 389-6260 or by email to Elizabeth Mockbee at **emockbee2024@coloradocollege.edu**. It is important that CC is notified of stock transfers in order for us to accurately identify the donor and designate the gift.

For questions, please contact Elizabeth Mockbee in Advancement at (719) 389-6784 or via email at emockbee2024@coloradocollege.edu.

Donor Name: _____

Donor Financial Institution And Financial Advisor Name: _____

Donor Address: _____

Donor Telephone: _____ Donor Fax: _____

Name Of Security: _____

Number Of Shares: _____

Gift Purpose Or Designation: _____

Who, In Addition To The Legal Donor, Should Receive Recognition For This Gift?

Please use this form as authorization to transfer the securities listed above from my account to Raymond James & Associates as my gift to Colorado College.

Signature: _____ Date: _____

DTC TRANSFER INSTRUCTIONS for Financial Advisors

For gifts of securities to Colorado College, please deliver by DTC to:

For account of:

Colorado College,
Raymond James & Associates

DTC: 0725

Account: 24455142

Colorado College Tax ID: 84-0402510

Financial Advisor:

Todd Metzger,
Raymond James & Associates

102 N. Cascade Ave., Suite 600
Colorado Springs, CO 80903

☎ (719) 632-0266

✉ (719) 632-0106

IMPORTANT

For proper donor recognition, transfers must include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift
- If applicable, additional names for joint recognition

Office of Advancement

☎ (719) 389-7700

✉ (800) 782-6306

OPTION 1

14 E. Cache La Poudre St.
Colorado Springs, CO 80903

www.coloradocollege.edu/giving