

## **Future Gift Intention**

The Barnes Legacy Society thanks, honors, and recognizes all individuals who have generously chosen to include Colorado College in their future gift plans or who have established a life-income gift. Colorado College invites you to join the Barnes Legacy Society by sharing your intentions with us.

I/We pledge to support Colorado College with a future gift plan(s) as follows (please check all that apply):						
Will or Trust Provision						
Retirement Assets Provision						
Life Insurance Beneficiary						
☐ Charitable Trust						
Recommend distribution to CC from	my donor-advised acco	ount				
Other						
Colorado College will receive this gift:	:					
Upon my death						
Upon the death of my surviving spou	se					
Other						
The provision(s) state a:						
	or Snec	ific dollar amount \$				
•	Percentage of estate/account % or Specific dollar amount \$   Current estimate of future gift					
I/We would like this gift to support (check all that applies):						
Colorado College's greatest needs						
Colorado College's General Endowment Fund						
Scholarship Fund						
Department or Program						
☐ Please contact me to discuss how m	y gift could be used					
Name	Signature		Date			
Joint Member's Name	 Signature		Date			
	B					
Address		City, State, Zip				
Email		Phone Number(s)				
Preferred Contact Method						

Please continue on back



May we publicly thank you for your generous intention? (Note that the details of your gift remain confidential.)	
Yes, Colorado College may publish my (our) name(s) as a member of the Barnes Legacy Society.	
I/We am/are pleased to join the Barnes Legacy Society, but prefer to remain anonymous at this time.	
I/We would like more information on how to build a CC legacy.	

Please attach any documentation that applies to your intention. Documentation may include a copy of the will or trust provision pertaining to Colorado College, a copy of the beneficiary designation form and summary page from a retirement or life insurance statement, and/or contact information for your executor or trustee.

Colorado College recognizes that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be a legally binding pledge, and any information you provide will remain confidential. Should your intentions change over time, please notify us.

Thank you for your generous vision for Colorado College. Please contact us with any questions or concerns you may have.

Ty Nagamatsu

Estate Settlement & Gift Planning Officer tnagamatsu@coloradocollege.edu (719) 389-6828

Legal name: The Colorado College

Tax ID: 84-0402510 (800) 782-6306

Ly J. For

ccgiftplanning@coloradocollege.edu

## **Mailing Address:**

Colorado College Office of Gift Planning 14 E. Cache La Poudre St. Colorado Springs, CO 80903

## PERPETUATE YOUR CC LEGACY

ccbarneslegacy.org Revised March 2022