

## **Block B Project 2015, September 4, 2015**

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*Memo to President Tiefenthaler*

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With the overarching goal of possibly eliminating program fees, our charge was to research all of the financial resources that exist in administrative offices that students can request or be granted funding. In addition, we were asked to look at projected budgets, their funding source, historical use and the process by which students obtain the funding.

Our team met to discuss the parameters of our project and agreed upon the following conclusions:

- Student funding can be divided into three separate categories: emergency funding, student financial need and personal study. On the attached spreadsheet, we have indicated these categories.
- Due to non-standardized record keeping, the changing student body, staff turnover of those who dispersed funds, financial aid structure, etc. it was difficult to record historical data. We also discussed the relevancy of past practice given the non-standardized approach and determined the value to be limited.
- Where possible, we also tried to record how many students received funding.

The attached spreadsheet shows the details of our findings, but the following are the key highlights:

- Across our administrative departments, funding includes endowed, restricted and operating budgets for FY16 totals \$666,425. Internship funding, USOC/GEO Fellowships from the Career Center are not accounted for. Last year, this total amount was roughly \$305,000.
- The Career Center's funding for Internships, USOC/GEO Fellowships will stem from the remaining balance of what is not spent on half-block programming. The total budget for all three of these items is \$400,000. Dynamic Half Block 2016 is estimated to cost between \$200,000 and \$250,000.
- Total unrestricted funding for FY16 is \$489,500. Again this does not include internship, USOC/GEO Fellowship funding. Total restricted funding for FY16 is \$176,925.

We believe that the attached spreadsheet captures the majority of student funding that is available, but most likely does not account for some discretionary granting of funding to students from administrative departments. In addition, although we do not have data for how many students received funding last year, we do know the approximate numbers students who received funding from venture grants (138), internship funding (73), GEO/USOC fellows (6) and the president's special project fund (56). We also know that several students obtain funding from two if not all three of these sources for their academic pursuits.

Please let us know if you have further questions.

Title of Funding	FY15	FY16	# of Students	FOAP	Purpose	Reason for Funding	Funding Source	Fund manager, Application and Review Body
President's Special Project Fund	13,702	14,000	56	222538.110002	One time, up to \$500 grant for academic purpose study. Often supplements a venture grant, aids in conference travel fees, internship funding or thesis research.	Personal Study	Trustee gifting of expenses/Operating Budget (funded by trustee gifting of expenses and from Pres. Office budget. FY15 - \$13887.54 funded by trustees; \$13,701.58 funded by President's Office). Anticipate for FY16 equivalent contributions from trustees and President's Office.	President's Office; Students submit an application.
Field Trip Fund	7,500	7,500	varies (in 14-15 I funded 10 trips, with each have 6-20ish students)	140421.xxxxxx	To support late breaking field trips or visiting and new faculty to do trips not otherwise supported by departments.	Personal Study	Operating	Office of Field Study - Drew Cavin. There will be a formal application for a course to be considered for this fund.
Internship funding	187,000	unknown - \$ will come from leftover Special Awards(Half Block Funding) of \$400,000	72; a total of 140 students applied prior to running out of funds		students apply for funding necessary to support their desire to pursue and unpaid internship. . 2016-exploring flat grant of \$2500 per approved applicant to be granted once in their four years.We are estimating ~43 students will receive grant	Personal Study	Operating	Career Center. Application process, students also submit budget. Applications reviewed by the Career Center.
USOC fellowships	72,000	unknown - \$ will come from leftover Special Awards(Half Block Funding) of \$400,000			funds pay for fulltime fellowships. anticipate similar need in 2016 & 2017 but still working towards consistency in budget and where funds come from	Personal Study	Operating	Career Center. Application process, students also submit budget. Applications reviewed by the Career Center.
First Generation Internship Fund	5,500	5,500			annual gift provided since 2007 (originally as the Alma Rattinin Vanek award) to support students who are the first in their family to attend a 4 year college in their pursuit of an unpaid/underpaid internship	Personal Study	Gift, Restricted	Career Center. Application process, students also submit budget. Applications reviewed by the Career Center.
Blumenstein Internship Fund	4,500	4,500			endowed fund to support 1 student during a full-time internship at The Nature Conservatory in Picabo, ID. Amount is consistent with paid positions offered, previous years it was an hourly wage. Internship has been offered for around 10 years.	Personal Study	Endowment, Restricted	Career Center. Application process, students also submit budget. Applications reviewed by the Career Center.
GEO Foundation	45,000	unknown - \$ will come from leftover Special Awards(Half Block Funding) of \$400,000			funds pay for half of fulltime fellowships. Anticipate similar need in 2016 but still working towards consistency in budget and where funds come from	Personal Study	Operating	Career Center. Application process, students also submit budget. Applications reviewed by the Career Center.
Ritt Kellogg Memorial Fund	15,000	15,000	57	160001.222066	Educational Grants for Outdoor Education	Personal Study	Endowment, Restricted	Director of Outdoor Education and Ritt Kellogg Coordinator
Outdoor Education	13,000	13,000	162	110002.161309	Aid for most needy 10% of Woofer (Wilderness First Aid) Course participants (usually about 10 students, \$300 each, \$3000 total) and trip fee reduction for financially needy students to discount trips down to 50% of normal fee (about \$10,000 per year)	student need	Operating/Student Activity Fee	Director of Outdoor Education; application
Brown, EL Discr. For Dean of Women	15,525 \$	15,241.00	33	160001-211041	Assist needy and worthy college girls (About \$4000 for for 20 - 25 students additional counseling services)	Student Need; Emergency	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
HE & HW Fontius Memorial Fund	7,031	7,401	11	160001.211042	Provide assistance for abnormal items of student relief (e.g. emergency travel, clothin, books, emergenby expenses)	Student Need; Emergency	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
Hospital Fund	3,147	3,313	6	160001.211043	Benefit and comfort of sick and disable students	Student Need; Emergency	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
Packard Memorial Fund	825	868	0	160001.211044	Books, lab fees, clothes, etc.for femal students. Not for tuition	Student Need	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
Strettell Memorial Fund	2,099	2,209	1	160001.211046	Relief/assistance of deserving students with any type of medical need.	Emergency	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
Class 1982 Student Aid Fund	2,510	2,642	2	160001.211153	To directly venefit students who already receive financial aid, but who need emergency financial aid above and beyond their aid. An "emergency" defined as a death in the family, divorce, loss of employment, change in health, etc.	Emergency	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
Foreign Student Program	251	251	0	160001.222066	Provide support for international students - medical, transportation, books, supplies, emergency items.	Student Need	Endowment, Restricted	Dean of Students; AVP for Student Life; No Application. Ask for funding via email/verbal.
Centennial Venture -Student Conferences	30,000	30,000		211147.140108	conferences	Personal Study	Operating	Dean's Office - Re Evitt and Dean's Advisory Committee (DAC)
Study Abroad academic year (study away award)	175,000	175,000			Covers program fees	Personal Study	Operating	
Study Abroad summer session (intercultural award)	250,000	250,000		110002. 153001	Covers program fees	Personal Study	Operating	
Sheffer	-							
Keller VG	120,000	120,000	138	xxxxxx.140107		Personal Study	Gift, Restricted	
<b>TOTAL</b>	<b>969,590</b>	<b>666,425</b>						
Restricted Funding	176,925							
Unrestricted Funding	489,500							
<b>Total Funding</b>	<b>666,425</b>							