

# COLORADO COLLEGE

Give to CC online at:  
www.coloradocollege.edu/give

Give to CC by phone by calling:  
(800) 782-6306

Name: \_\_\_\_\_ Class Year: \_\_\_\_\_

Street Address: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

## I wish to contribute:

\$ \_\_\_\_\_

Single Payment     Recurring Payment

Recurring Payment Details:

Starting Date: \_\_\_\_\_

Monthly     Quarterly     Annually

## Direct your gift to:

Annual Fund

Other: \_\_\_\_\_

## Please charge my gift to:

MasterCard     Visa     American Express

Discover

Name on card: \_\_\_\_\_

Card number: \_\_\_\_\_

Exp. Date: \_\_\_\_\_

Signature: \_\_\_\_\_

*Please print, complete, and sign this form.*

## Matching Gifts

Did you know you can double or triple your gift if you or your spouse works for a company with a matching gift program? Please contact your human resources department for details about how to match your gift to Colorado College.



**PRESIDENT'S CIRCLE**  
annually. Each year funds are allocated to emerging initiatives and priorities.

The **President's Circle** is comprised of leaders who give \$10,000 or more of unrestricted support to the college



give \$1,874 in unrestricted funds. Join this distinct and vibrant group to demonstrate your commitment to CC.

The **1874 Society**, named for the year CC was founded, recognizes alumni, parents, and friends who annually

For more information about Colorado College Giving Societies, call (719) 389-6466 or email [annualgiving@coloradocollege.edu](mailto:annualgiving@coloradocollege.edu).

**Print out the first page of this form and mail it to:**

Development Office  
Colorado College  
P.O. Box 1117  
Colorado Springs, CO 80901-9897

For other ways to give, please see the next page.

## Other Ways to Give

### Gifts of Stock

Gifts of appreciated securities (held long-term) are especially advantageous because they:

- Are fully deductible at fair market value
- Enable you to avoid tax on your unrealized capital gain
- Allow you to give generously, without impacting your most liquid assets

You may make a gift of stock by mail, using stock certificate and stock power, or by notifying your bank or broker of your wish to transfer stock to the account of Colorado College.

### Real Estate

Much like gifts of stock, a gift of real estate is usually tax deductible at full fair market value. The donor is not taxed on the long-term capital appreciation.

### Personal Property

Assets related to the educational mission of Colorado College (books, art works, scientific or historical collections, etc.) generate tax deductions equal to fair market value of the gift.

### Deferred Gifts

- **Life Insurance policies** allow donors to make significant gifts to Colorado College. The policy may name the college either as beneficiary or as owner of the policy.
- **Bequests** may be made of entire or partial estates after other inheritance intentions are honored. They allow the donor to avoid estate and inheritance taxes while retaining lifetime use of their assets.

### Life Income Gifts

- **Charitable Gift Annuity:** This gift of cash or other assets pays a fixed percentage of its value as lifetime income to the donor. The gift guarantees a fixed annual income, as well as an immediate tax deduction on the gift.
- **Charitable Remainder Trusts:** The trust, funded with cash or other assets, pays a fixed annual income (annuity trust) or annual percentage payout of the value of the trust assets (unitrust). Upon maturity, the trust assets revert to Colorado College. A tax deduction is immediate, based on rate of return and projected life expectancy of the beneficiary. The trust is not subject to probate or estate taxes.

If you have any questions or want to request additional information, please contact Kathleen Bauer at (719) 389-6354 or via email at [kathleen.bauer@coloradocollege.edu](mailto:kathleen.bauer@coloradocollege.edu).

### Electronic Funds Transfer (EFT)

An electronic funds transfer is an easy way to set up a one-time or recurring gift to Colorado College. Your gift can be automatically withdrawn from a savings or checking account in the amount of your choice. You can change or terminate the authorization at any time. Please contact Colorado College's Gift Records Department at (800) 382-6306 for more details.